

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
ACCOUNT NO.								
David Dickerson c/o R. Bruce Russell Sr., Atty PO Box 1202 Clayton, GA 30525	N A	12/23/2008 Materialman's Claim of Lien 4065 Blalock Goldmine Road, Clayton, Georgia (Rabun County)						
		VALUE \$2,128,873.00					\$70,000.00	\$70,000.00
ACCOUNT NO.								
Henry County Tax Commissioner 140 Henry Parkway McDonough, GA 30253	N A	real property taxes back taxes \$21,015.46 - 125 Westridge Industrial \$70,561.07 @ 223 -241 McDonough Pkwy \$34,069.29 @ 363 -371 McDonough Pkwy						
		VALUE \$0.00					\$125,645.82	\$125,645.82

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O H D E B T O R	Husband, Wife, Joint or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				UNSECURED PORTION, IF ANY
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	D I S P U T E D	
ACCOUNT NO.								
Heritage Bank PO Box 935 Jonesboro, GA 30237	X	N A	November 20, 2003 (original note) security deed 125 Westridge Industrial Pkwy, McDonough Georgia (Henry County) 3.19 acres commercial development					
			VALUE \$4,000,000.00				\$3,499,040.69	\$0.00
ACCOUNT NO. x1475		N A	January 8, 2013 renewal Mortgage 363-371 McDonough Parkway, McDonough, Georgia (Henry County) 1.43 commercial development - warehouse					
Peoples Bank PO Box 1805 Covington, GA 30015			VALUE \$525,000.00				\$208,264.85	\$0.00
ACCOUNT NO. x1473		N A	January 8, 2013 renewal 223-241 McDonough Parkway, McDonough, Georgia (Henry County) 2.39 acres commercial development - warehouse					
Peoples Bank PO Box 1805 Covington, GA 30015			VALUE \$1,050,000.00				\$205,841.63	\$0.00

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				C O N T I N G E N T	U N I Q U I D A T E D	D I S P U T E D		
ACCOUNT NO. <u>x1472</u>			January 8, 2013 renewal 223-241 McDonough Parkway, McDonough, Georgia (Henry County) 2.39 acres commercial development - warehouse					
Peoples Bank PO Box 1805 Covington, GA 30015		N A	VALUE \$1,050,000.00				\$637,262.68	\$0.00
ACCOUNT NO. <u>x1474</u>			January 8, 2013 renewal Mortgage 363-371 McDonough Parkway, McDonough, Georgia (Henry County) 1.43 commercial development - warehouse					
Peoples Bank PO Box 1805 Covington, GA 30015		N A	VALUE \$525,000.00				\$258,203.28	\$0.00
ACCOUNT NO.			July 31, 2007 (w/Rockbridge Comm Bank) Mortgage 4065 Blalock Goldmine Road, Clayton, Georgia (Rabun County)					
Roundpoint Mortgage 5032 Parkway Plaza Boulevard Suite 200 Charlotte, NC 28217		N A	VALUE \$2,128,873.00* Tax Appraised Value		X		\$2,242,385.42	\$113,512.42
ACCOUNT NO.			security deed 130.37 acres Cordele Georgia (Crisp County)					
South Georgia Banking Corp. PO Box 2619 561 E. Washington Avenue Ashburn, GA 31714		N A	VALUE \$300,000.00				\$200,780.63	\$0.00
			Total(s) (Use only on last page)				\$7,447,425.00	\$309,158.24

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(Continuation Sheet)

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	C O D E B T R	H W J C	D L I Q G E N T	U S P U I D A T E D	D I T E D	
United Bank Zebulon Georgia		Security Deed on 100 acres, Lamar County, Georgia			(Report also on Summary of Schedules)	If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)
		Value of Property \$150,000			\$270,000.00	\$120,000.00